



(Incorporated in Singapore)
(Registration No. 199904281D)

PROPOSED BONUS ISSUE OF UP TO 1,043,034,427 FREE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD., AT AN EXERCISE PRICE OF S\$0.01 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FACTIONAL ENTITLEMENTS TO BE DISREGARDED ("BONUS ISSUE")

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcement dated 11 August 2015 (the "Announcement").

Further to the Announcement, the board of directors ("**Directors**") of NTEGRATOR International Ltd. (the "**Company**") is pleased to announce that the Company has received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 2 November 2015 for the listing and quotation of up to 1,043,034,427 Warrants, up to 1,043,034,427 New Shares, up to 112,232,583 Additional Warrants 2013 pursuant to the adjustments to the Warrants 2013 as a result of the Bonus Issue, and up to 112,232,583 additional New Shares ("**Additional New Shares**") to be issued by the Company pursuant to the exercise of the Additional Warrants 2013.

The LQN is subject to:

- (a) the Company's compliance with the SGX-ST's listing requirements; and
- (b) the submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Listing Manual of the SGX-ST Section B: Rules of Catalyst ("**Catalist Rules**") is complied with.

Upon lodgement of the OIS, the Company will also submit to the SGX-ST the requisite confirmation as required in paragraph 2 of Appendix 8B of the Catalyst Rules.

As and when the New Shares and the Additional New Shares are issued in respect of the exercise of the Warrants and the Additional Warrants 2013, the Company will submit an application pursuant to Appendix 8C and Part II of Appendix 8B of the Catalyst Rules to the SGX-ST.

Shareholders are to note that the LQN is not to be taken as an indication of the merits of the Bonus Issue, Warrants, New Shares, Additional Warrants 2013, Additional New Shares, the Company, its subsidiaries and their securities.

Further announcement(s) in relation to the Bonus Issue will be made by the Company as and when appropriate.

By Order of the Board

Kenneth Sw Chan Kit
Company Secretary
NTEGRATOR International Ltd.
3 November 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte.Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Ms Foo Quee Yin.
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